

Unified Enterprise Survey – Annual 2008 Survey of Service Industries: Commercial and Industrial Machinery and Equipment Rental and Leasing This document is confidential when completed. Si vous préférez recevoir ce questionnaire en français, veuillez nous appeler au numéro sans frais suivant : 1-888-881-3666.

#### If necessary, please make address label corrections in the boxes below.

0001	Legal name			Address (number and street)			
0002	Business name		0005	City			
0021	Title of contact	FC		Province/territory or state			
0008	First name of contact		0053	Country		Postal code/ zip code	
0028	Last name of contact	INFUKI	0010	Language 1 preference	English	<sup>2</sup> French	

This information is collected under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S-19.

COMPLETION OF THIS QUESTIONNAIRE IS A LEGAL REQUIREMENT UNDER THIS ACT.

# **A** - Introduction

### Survey purpose

This survey collects the financial and operating data needed to develop national and regional economic policies and programs. For more information on this survey, please access www.statcan.ca/english/survey/index.htm.

## **Data-sharing agreements**

To reduce respondent burden, Statistics Canada has entered into agreements with provincial and territorial statistical agencies and other government departments for the sharing of data. The data will be kept confidential and used for statistical purposes only by these organizations. For further details on any data-sharing agreement for this survey, please consult the enclosed reporting guide.

### Confidentiality

The *Statistics Act* protects the confidentiality of information collected by Statistics Canada. Please see the enclosed reporting guide for more information.

## Fax or other electronic transmission disclosure

Statistics Canada advises you that there could be a risk of disclosure during facsimile or other electronic transmission. However, upon receipt, Statistics Canada will provide the guaranteed level of protection afforded all information collected under the authority of the *Statistics Act*.

# Please return the questionnaire within 30 days.

Please mail the completed questionnaire in the enclosed envelope or fax it to Statistics Canada at 1-888-883-7999.

Lost the return envelope or need help? Call us at **1-888-881-3666** or mail to: Statistics Canada, Operations and Integration Division, 150 Tunney's Pasture Driveway, Ottawa, Ontario K1A 0T6

#### Visit our website at www.statcan.ca

5-3600-4.1

Statistique

Canada

2008 Survey of Service Industries: Commercial and Industrial Machinery and Equipment Rental and Leasing



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Statistics Canada

в	- Main business activity
1.	Please describe the nature of your business.
2.	<ul> <li>Please check the <u>one main activity</u> which most accurately represents your main source of revenue.</li> <li><sup>0100</sup> Construction, transportation, mining and forestry machinery and equipment rental and leasing (without operators) (include oil and gas industrial equipment rentals; exclude rental/leasing of automobiles or light trucks, and pleasure boat rental)</li> </ul>
	<sup>0101</sup> Office machinery and equipment rental and leasing ( <b>exclude</b> consumer electronics, appliances, residential furniture)
	<sup>0102</sup> Other commercial and industrial machinery and equipment rental and leasing ( <b>include</b> agricultural, industrial, commercial and audio-visual equipment)
	(please specify):
	<sup>0040</sup> None of the above — Please call <b>1-888-881-3666</b> for further instructions.
3.	Is the sole purpose of this business unit to provide services to your parent company, an affiliated company or a professional practice?
	<sup>0029</sup> <sup>1</sup> yes, please provide the name of the company or professional practice
	<sup>3</sup> no
4.	Is this business unit engaged in sales financing? 0527 1 yes 0527 3 no

С	- Reporting period information										
1.	Please report information for your <u>fiscal year</u> (normal business year) ending between April 1, 2008 and Ma Please indicate below the period covered by this questionnaire.	arch 31, 2009.									
	yyyy mm dd yyyyy mm	dd									
	from 0011 0012 0012										
2.	If the reporting period does not cover a full year, please check the reason(s) below:										
	0031       1       seasonal       2       new       3       change of       4       change of       5       ceased         operations       business       fiscal year       ownership       operations	<sup>6</sup> temporarily inactive									
		mactive									
Reporting instructions											
_	Report for business unit(s) specified on the label on the front page.										
_	Complete only the questions that apply to your business.										
_	When precise figures are not available, please provide your best estimate.										
_	Report in Canadian dollars. Dollar amounts and percentages should be rounded to whole numbers.										
_	Consult the enclosed reporting guide for further information.										
п											
D - Revenue A detailed breakdown may be requested in other sections.											
1.	CAN\$										
	services revenue) Report net of returns and allowances.										
2.	Grants, subsidies, donations and fundraising	068									
3.	Royalties, rights, licensing and franchise fees	)22									
4.	Investment income (dividends and interest)	997									
5.	Other revenue 2001 (please specify): 2001	777									
6.		998									

E	- Expenses		
			CAN\$
1.	Salaries and wages of employees who have been issued a T4 statement	3010	
2.	Employer portion of employee benefits ( <b>include</b> employer contributions to pension, medical/life insurance plans, employment insurance, etc.)	3040	
3.	Commissions paid to non-employees	4466	
4.	Professional and business services fees (e.g., legal, accounting)	4315	
5.	Subcontract expenses (include contract labour, contract work and custom work)	3060	
6.	Charges for services provided by your head office	4555	
7.	Cost of goods sold, if applicable (purchases plus opening inventory minus closing inventory)	5721	
8.	Office supplies	3301	
9.	Rental and leasing (include rental of premises, equipment, motor vehicles, etc.)	4115	
10.	Repair and maintenance (e.g., property, equipment, vehicles)	4178	
11.	Insurance (include professional liability, motor vehicles, etc.)	4350	
12.	Advertising, marketing and promotions (report charitable donations at question 22)	4365	
13.	Travel, meals and entertainment <b>NFORMATION</b>	4370	
14.	Utilities and telecommunications expenses ( <b>include</b> gas, heating, hydro, water, telephone and Internet expenses)	4084	
15.	Property and business taxes, licences and permits	4410	
16.	Royalties, rights, licensing and franchise fees	4440	
17.	Delivery, warehousing, postage and courier	4179	
18.	Financial services fees	4325	
19.	Interest expenses	4630	
20.	Amortization and depreciation of tangible and intangible assets { include depreciation of leased assets}	4520	
21.	Bad debts	4542	
22.	All other expenses <sup>4531</sup> (please specify):	4569	
23.	Total expenses (sum of questions 1 to 22)	4699	
24.	Corporate taxes, if applicable	4600	
25.	Gains (losses) and other items (see reporting guide)	4601	
26.	Net profit/loss after tax and other items (see reporting guide)	2304	

F	F - Industry characteristics										
Ple	ase	provide a breakdown of your sales.									
1.	Re Re cor for		CAN\$								
	a)	office machinery and equipment (e.g., computers and peripherals, office furniture)	7068								
	b)	machinery and equipment for:									
		i. air	2982								
		ii. rail	2983								
		iii. water transportation	2984								
	c)	machinery and equipment for:									
		iv. agriculture	2985								
		v. construction, mining and forestry	2986								
	d)	other commercial and industrial machinery and equipment for:									
		vi. materials handling (e.g., fork lifts, cranes, industrial trucks, trolleys, stackers)	2987								
		vii. commercial and services (e.g., restaurant and refrigeration equipment, vending machines, audio-visual and theatrical equipment, traffic safety signage, laundry and dry cleaning, medical)	2988								
		viii. other industrial (e.g., metal working, manufacturing, sawmill, packaging, machine tools, pumps, compressors, welding equipment and internal and intermodal containers)	2989								
2.		er machinery and equipment rentals (without operator) (e.g., trucks and other road transportation cles, travel trailers and campers, portable toilets, consumer goods rentals)	2876								
3.		enue from capital (financial) leases ( <b>include</b> payments for lease contracts in which the lessee is onsible for maintenance of the vehicle, interest and principle)	1192								
4.		our charged to customers for repair and maintenance services ( <b>exclude</b> parts and materials ged to customers; these elements are included on the next line)	2041								
5.		es of merchandise, including parts and materials charged to customers in the performance of irs ( <b>include</b> sales of all other non-rental items, food, beverages)	2048								
6.	a)	net gains or losses from disposal of previously rented and/or leased equipment	2198								
	b)	gross proceeds from disposal of previously rented and/or leased 2199 equipment									
7.	Co	missions revenue (include commissions earned from the sale of insurance, etc.)	2060								
8.	Oth	er sales (include revenue from rental of real estate and miscellaneous service revenue)	2558								
	(ple	ase specify):									
9.	To	al sales (sum of questions 1 to 8; do not include question 6b)	2305								

_									
G	- Personnel		number						
1.	Number of partners and proprietors, non-salaried (if salaried, report at question 2 below)	6321							
2.	Paid employees								
	a) average number of paid employees during the reporting period (see reporting guide)	6339							
	b) percentage of paid employees (from question 2a) who worked full time								
3.	Number of contract workers for whom you did not issue a T4, such as freelancers and casual workers (estimates are acceptable)	6320	number						
4.	Number of volunteers during the reporting period (estimates are acceptable)	6014							
5.	Number of hours worked by all volunteers during the reporting period (estimates are acceptable)	6026	number of hours						
н	- Sales by type of client								
Ple	ease provide a percentage breakdown of your sales by type of client.								
1.	Clients in Canada		%						
	a) businesses	8112							
	b) individuals and households	8100							
	c) governments, not-for-profit organizations and public institutions (e.g., hospitals, schools)	8233							
2.	Clients outside Canada	8140							
	INFORMATION		100%						
I - Sales by client location									
Ple	ease provide a percentage breakdown of your sales by client location (first point of sale).		%						
1.	Newfoundland and Labrador	8400							
2.	Prince Edward Island	8415							
3.	Nova Scotia	8405							
4.	New Brunswick	8410							
5.	Quebec	8420							
6.	Ontario	8425							
7.	Manitoba	8430							
8.	Saskatchewan	8435							
9.	Alberta	8440							
10.	. British Columbia	8445							
11.	. Yukon	8455							
12.	. Northwest Territories	8451							
13.	. Nunavut	8452							
14.	. Clients outside Canada (must equal question 2 in section H)	8401							
			100%						

	In	ternational transactions		
	port Did	<b>rs</b> I you receive revenue from clients outside Canada for the <b>export</b> of goods, services, royalties, rights,		
••		insing or franchise fees?		
	0531			
		<sup>3</sup> $\square$ no, go to question 5		CAN\$
2.	Ple	ase report revenue received from <b>exports.</b>		
3.	Ple	ase provide a percentage breakdown of <b>exports</b> by:		%
	a)	goods	0667	
	b)	services	0668	
	c)	royalties, rights, licensing and franchise fees	0669	
				100%
4.	Ple	ase provide a percentage breakdown of <b>exports</b> by country:		%
	a)	United States	0748	
	b)	Mexico	0749	
	c)	other countries (please specify): 0724	0750	
		0676	0672	
		0677	0673	
			0674	
		0679	0675	
				100%
Im	port			
5.		you make payments to suppliers outside Canada for the <b>import</b> of goods, services, royalties, rights, ensing or franchise fees?		
	0715	<sup>1</sup> yes, complete questions 6, 7 and 8		
		<sup>3</sup> no, go to next section		CAN\$
6.	Ple	ase report payments made for imports.		CANĐ
7.	Ple	ase provide a percentage breakdown of <b>imports</b> by:		%
	a)	goods	0736	
	b)	services	0737	
	c)	royalties, rights, licensing and franchise fees	0738	
				100%
8.	Ple	ase provide a percentage breakdown of imports by country:		%
	a)	United States	0751	
	b)	Mexico	0752	
	c)	other countries (please specify):	0753	
		0744	0739	
		0745	0740	
		0746	0741	
		0747	0742	
		2000 Ситем	of Convio	100%

ĸ	K - Provincial/territorial distribution											
n												
1.												
2.	Do you have business units/locations in more than <b>one</b> province or territory?											
	<sup>9966</sup> <sup>1</sup> yes, go to question 3											
	<sup>3</sup> one, go to section L											
3.	<ol> <li>Please report the following data for the provinces or territories in which you have business units, indicating if you are reporting in Canadian dollars or percentages.</li> </ol> 9967 1 \$ or 2 \$ %											
			Number of business units (locations)		Total revenue	Salaries, wages and employee benefits		Amortization and depreciation of tangible and intangible assets		Total expenses		
1.	Newfoundland and Labrador	5002		4824		4826		4827		4927		
2.	Prince Edward Island	5003		4829	FO	4831		4832		4932		
3.	Nova Scotia	5004		4834		4836		4837		4937		
4.	New Brunswick	5005	INF	4839	ORM	4841	<b>NTIO</b>	4842		4942		
5.	Quebec	5006		4844		4846		4847		4947		
6.	Ontario	5007		4849	UNI	4851	T	4852		4952		
7.	Manitoba	5008		4854		4856		4857		4957		
8.	Saskatchewan	5009		4859		4861		4862		4962		
9.	Alberta	5010		4864		4866		4867		4967		
10.	British Columbia	5011		4869		4871		4872		4972		
11.	Yukon	5014		4874		4876		4877		4977		
12.	Northwest Territories	5013		4879		4881		4882		4982		
13.	Nunavut	5012		4884		4886		4887		4987		
14.	Total	5015		4889		4891		4892		4992		
			-		-	• •						

L-	L - Contact information												
Name of person to contact about this questionnaire:													
0026													
0054	Last name							0017	Telephone number				
0013	First name							0027	Extension				
0014	Title							0016	number Fax				
0018	E-mail							0020	number Website				
	address		1000/		mm		dd		address				
Dat	yyyy     mm     dd       O015     Image: Completed:     Image: Completed:												
											hour(s)	1 1	minutes
Hov	v long did you	spend coll	ecting the	data ar	nd comple	eting	the quest	ionnai	re?	9910		9909	
М	- Commei	nts											
We	invite your co	mments be	low. Plea	se be a	ssured th	at we	e review a	ll com	ments with the	e intent of impro	oving the sur	vey.	
9920							FC	)F	R				
					L(	Л	KI			JN			
9913									V				
9914													
9915													
9916													
	Thank	you for	compl	eting	this q	ues	tionna	ire. F	Please reta	ain a copy i	for your	recora	ls.
					Visit o	our w	ebsite a	t ww	w.statcan.ca	1			