

Energy Research & Development Expenditures by Area of Technology, 2013

CONFIDENTIAL once completed

Si vous préférez ce questionnaire en français, veuillez nous appeler au 1-877-992-3999.

Please provide your email address.

Email address

C0009

Please verify the business name, address and contact name, and correct where needed.

Legal name

C0001

Business name

C0002

First name

C0008

Last name

C0028

Address (number and street)

C0004

City

C0005

Province, territory or state

C0006

Postal code or zip code

C0007

INFORMATION FOR RESPONDENTS

This information is collected under the authority of the *Statistics Act*, Revised *Statutes of Canada*, 1985, Chapter S-19. COMPLETION OF THIS QUESTIONNAIRE IS A LEGAL REQUIREMENT UNDER THIS ACT.

Survey purpose

This survey collects data which are essential to assure the availability of pertinent statistical information to monitor science and technology related activities in Canada and to support the development of science and technology policy. Your data will be used, for instance, by the Office of Energy Research and Development (OERD) at Natural Resources Canada to plan and evaluate energy research and development programs. The results of this survey will be published in **Industrial Research and Development** (catalogue number 88-202-X) and in CANSIM 350-0214.

Your information may also be used by Statistics Canada for other statistical and research purposes.

Confidentiality

The *Statistics Act* protects the confidentiality of information collected by Statistics Canada.

Data-sharing agreements

To reduce respondent burden, Statistics Canada has entered into data-sharing agreements with provincial and territorial statistical agencies and other government organizations, which have agreed to keep the data confidential and use them only for statistical purposes.

Information on confidentiality and data-sharing agreements can be found on page 5 of this questionnaire.

Reporting period and coverage

This questionnaire should be completed for the **fiscal year ending in 2013**. This report should exclude foreign operations. Please report all currency amounts in thousands of **Canadian dollars**.

Record linkages

To enhance the data from this survey and to minimize the reporting burden, Statistics Canada may combine information from the Research and Development in Canadian Industry Survey with the information your organization provided on the Energy R&D Expenditures by Area of Technology Survey, if applicable, and with information from other surveys or from administrative sources.

Fax or e-mail transmission disclosure

Statistics Canada advises you that there could be a risk of disclosure during the transmission of information by facsimile or e-mail. However, upon receipt, Statistics Canada will provide the guaranteed level of protection afforded all information collected under the authority of the *Statistics Act*.

Note: There is no risk of disclosure if you are completing a web-based questionnaire online.

For further information, please see the **Information and definitions** section at the end of this questionnaire.

Please return the completed questionnaire within **30 days** of receipt.

ENERGY RESEARCH AND DEVELOPMENT (R&D)

For the purpose of this questionnaire, R&D is given the same definition as that provided in the **Information and definitions** section with the following qualifications intended to restrict the response to energy:

- (i) **Energy R&D is undertaken to achieve economic, environmental, security, safety and/or social objectives. It is aimed at increasing the supply of energy (e.g. energy crops); increasing the efficiency with which it is used in production and conversion processes (e.g. processing oil sands, manufacturing biofuel, generating electricity) and in end-use sectors (e.g. vehicle efficiency); and/or reducing or avoiding energy-related emissions in those sectors. It includes advances that contribute to scientific knowledge as well as those leading to the commercial technologies.**
- (ii) **Exclude R&D on socio-economics, environmental protection (i.e. non-energy related), safety and resource assessment.**

FISCAL YEAR ENDING IN 2013

Year Month Day

From: 0201 To: 0204

Please provide the GST number (business number) for the business reporting R&D expenditures and/or for technology payments in this questionnaire. 0056

In 2013, did this reporting unit perform or fund any energy R&D, as defined above

- 0301 1 Yes ► Please estimate the approximate expenditures for the items 1 to 8, complete **Contact information** section and return this questionnaire.
- 3 No ► Please complete **Contact information** section and return this questionnaire.

Energy R&D by area of technology (see <i>Information and definitions</i> section)	2013 Expenditures on energy R&D done within this reporting unit				2013 Energy R&D payments outside Canada ⁴
	Self-funded ¹	Government co-funded ²	Other co-funding ³	Total	
(CAN\$ thousands)					
1. Fossil fuels					
a) Crude oils and natural gas:					
i) Exploration	4101 \$	4101 \$	4121 \$	4131 \$	4141 \$
ii) Production (including enhanced recovery) and storage	4102 \$	4112 \$	4122 \$	4132 \$	4142 \$
b) Oil sands and heavy crude oil: Surface and sub-surface production and separation of bitumen, tailings management	4103 \$	4113 \$	4123 \$	4133 \$	4143 \$
c) Refining, processing and upgrading	4104 \$	4114 \$	4124 \$	4134 \$	4144 \$
d) Coal production, preparation and processing	4105 \$	4115 \$	4125 \$	4135 \$	4145 \$
e) Transportation of fossil fuels	4106 \$	4116 \$	4126 \$	4136 \$	4146 \$
2. Renewable energy resources					
a) Solar:					
i) Photovoltaics	1001 \$	1011 \$	1021 \$	1031 \$	1041 \$
ii) Thermal-power and high-temperature applications	1101 \$	1111 \$	1121 \$	1131 \$	1141 \$
iii) Heating and cooling	1102 \$	1112 \$	1122 \$	1132 \$	1142 \$
b) Wind energy	1004 \$	1014 \$	1024 \$	1034 \$	1044 \$
c) Bio-energy:					
i) Biomass production and transport	1103 \$	1113 \$	1123 \$	1133 \$	1143 \$
ii) Conversion to transportation fuel	1104 \$	1114 \$	1124 \$	1134 \$	1144 \$
iii) Conversion to heat and electricity	1105 \$	1115 \$	1125 \$	1135 \$	1145 \$
iv) Other bio-energy	1106 \$	1116 \$	1126 \$	1136 \$	1146 \$
d) Hydro:					
i) Small < 10MW	1005 \$	1015 \$	1025 \$	1035 \$	1045 \$
ii) Large > 10MW	1006 \$	1016 \$	1026 \$	1036 \$	1046 \$
e) Other renewable energy (including ocean and geothermal)	1007 \$	1017 \$	1027 \$	1037 \$	1047 \$

DO NOT USE TO REPORT

Energy R&D by area of technology (see Information and definitions section)	2013 Expenditures on energy R&D done within this reporting unit				2013 Energy R&D payments outside Canada ⁴
	Self-funded ¹	Government co-funded ²	Other co-funding ³	Total	
	(CAN\$ thousands)				
3. Nuclear fission and fusion					
a) Exploration, mining and preparation, tailings management	5003 \$,000	5013 \$,000	5023 \$,000	5033 \$,000	5043 \$,000
b) Nuclear reactors	5004 \$,000	5014 \$,000	5024 \$,000	5034 \$,000	5044 \$,000
c) Other fission	5005 \$,000	5015 \$,000	5025 \$,000	5035 \$,000	5045 \$,000
d) Fusion	5006 \$,000	5016 \$,000	5026 \$,000	5036 \$,000	5046 \$,000
4. Electric power					
a) Generation in utility sector	9001 \$,000	9011 \$,000	9021 \$,000	9031 \$,000	9041 \$,000
b) Combine heat and power in industry, buildings	9002 \$,000	9012 \$,000	9022 \$,000	9032 \$,000	9042 \$,000
c) Electricity transmission, distribution and storage	9003 \$,000	9013 \$,000	9023 \$,000	9033 \$,000	9043 \$,000
5. Hydrogen and fuel cells					
a) Hydrogen production for process applications	9101 \$,000	9111 \$,000	9121 \$,000	9131 \$,000	9141 \$,000
b) Hydrogen production for transportation applications	9102 \$,000	9112 \$,000	9122 \$,000	9132 \$,000	9142 \$,000
c) Hydrogen transport and storage	9103 \$,000	9113 \$,000	9123 \$,000	9133 \$,000	9143 \$,000
d) Other hydrogen	9104 \$,000	9114 \$,000	9124 \$,000	9134 \$,000	9144 \$,000
e) Fuel cells					
i) Stationary	9105 \$,000	9115 \$,000	9125 \$,000	9135 \$,000	9145 \$,000
ii) Mobile	9106 \$,000	9116 \$,000	9126 \$,000	9136 \$,000	9146 \$,000
6. Energy efficiency					
a) Industry	3005 \$,000	3015 \$,000	3025 \$,000	3035 \$,000	3045 \$,000
b) Residential, institutional and commercial	3006 \$,000	3016 \$,000	3026 \$,000	3036 \$,000	3046 \$,000
c) Transportation	3007 \$,000	3017 \$,000	3027 \$,000	3037 \$,000	3047 \$,000
d) Other	3004 \$,000	3014 \$,000	3024 \$,000	3034 \$,000	3044 \$,000
7. Other technologies					
a) Carbon capture, transport and storage related to:					
i) Fossil fuel production and processing	6005 \$,000	6015 \$,000	6025 \$,000	6035 \$,000	6045 \$,000
ii) Electric power production	6006 \$,000	6016 \$,000	6026 \$,000	6036 \$,000	6046 \$,000
iii) Industry in end use sector (i.e. excludes 7a(i) and 7a(ii))	6007 \$,000	6017 \$,000	6027 \$,000	6037 \$,000	6047 \$,000
b) Energy system analysis	6001 \$,000	6011 \$,000	6021 \$,000	6031 \$,000	6041 \$,000
c) Other	6008 \$,000	6018 \$,000	6028 \$,000	6038 \$,000	6048 \$,000
8. Non-energy R&D	7001 \$,000	7011 \$,000	7021 \$,000	7031 \$,000	7041 \$,000
9. Total energy and non-energy R&D	8001 \$,000	8011 \$,000 ⁵	8021 \$,000	8031 \$,000 ⁶	8041 \$,000

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- Self-funded** refers to the amount your reporting unit contributed to energy R&D expenses for each specific area of technology for R&D done within your reporting unit in Canada. Include amounts eligible for income tax purposes, e.g. Scientific Research and Experimental Development (SR&ED) program, other amounts spent for projects not claimed through SR&ED, and funds for land and buildings purchased for energy R&D.
- Government co-funded** refers to funds received from federal, provincial, and municipal governments through contracts, grants, and contributions. Exclude indirect government support provided through tax credits.
- Other co-funding** refers to funds spent on energy R&D in Canada when funds are received from non-government sources in Canada or from any foreign source including foreign governments, foreign non-government agencies, and foreign private sectors.
- Energy R&D payments outside Canada** refers to the amount your reporting unit contributed to energy R&D expenses for each specific area of technology when the R&D was performed (so the money was spent) outside of Canada. Include amounts spent on land and buildings.
- Total energy and non-energy R&D for Government co-funded** refers to the total amount your reporting unit received from all levels of the Canadian government through contracts, grants, and contributions. Exclude indirect government support provided through tax credits.
- Total energy and non-energy R&D for Total** refers to the sum of expenditures made in Canada for all areas of technology including both energy and non-energy R&D expenses, and is at least the amount reported on line 605 of a T661 (SR&ED) form.

CONTACT INFORMATION

First name of person who completed this report (please print)

0013

Last name of person who completed this report (please print)

0054

Title

0014

Telephone number

0017

Ext.

0027

Fax number

0016

E-mail address

0018

Date

0015

SURVEY COMPLETION TIME

Please indicate how long it took you to complete this questionnaire.

9910

hour(s)

9909

minute(s)

COMMENTS

Statistics Canada compares current responses with those provided for the last reporting period.

Please describe reasons for any variations with previous information (e.g., expansion, businesses acquired or sold, closures, organizational changes, etc.).

Explaining possible changes or events may prevent follow-up by Statistics Canada.

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THANK YOU FOR YOUR COOPERATION

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INFORMATION AND DEFINITIONS

Confidentiality

Statistics Canada is prohibited by law from releasing any information it collects which could identify any person, business, or organization, unless consent has been given by the respondent or as permitted by the *Statistics Act*.

Statistics Canada will use the information from this survey for statistical purposes.

Data-sharing agreements

To reduce respondent burden, Statistics Canada has entered into data-sharing agreements with provincial and territorial statistical agencies and other government organizations, which have agreed to keep the data confidential and use them only for statistical purposes. Statistics Canada will only share data from this survey with those organizations that have demonstrated a requirement to use the data.

Section 11 of the *Statistics Act* provides for the sharing of information with provincial and territorial statistical agencies that meet certain conditions. These agencies must have the legislative authority to collect the same information, on a mandatory basis, and the legislation must provide substantially the same provisions for confidentiality and penalties for disclosure of confidential information as the *Statistics Act*. Because these agencies have the legal authority to compel businesses to provide the same information, consent is not requested and businesses may not object to the sharing of the data.

For this survey, there are Section 11 agreements with the provincial and territorial statistical agencies of Newfoundland and Labrador, Nova Scotia, New Brunswick, Quebec, Ontario, Manitoba, Saskatchewan, Alberta, British Columbia, and the Yukon.

The shared data will be limited to information pertaining to business establishments located within the jurisdiction of the respective province or territory.

Section 12 of the *Statistics Act* provides for the sharing of information with federal, provincial or territorial government organizations. Under Section 12, you may refuse to share your information with any of these organizations by writing a letter of objection to the Chief Statistician and returning it with the completed questionnaire. Please specify the organizations with which you do not want to share your data.

For this survey, there are Section 12 agreements with the statistical agencies of Prince Edward Island, the Northwest Territories and Nunavut as well as with the Office of Energy Research and Development (OERD) of Natural Resources Canada.

For agreements with provincial and territorial government organizations, the shared data will be limited to information pertaining to business establishments located within the jurisdiction of the respective province or territory.

R&D definition

Research and development (R&D) is systematic investigation carried out in the natural sciences and engineering by means of experiment or analysis to achieve a scientific or technological advance.

Research is original investigation undertaken on a systematic basis to gain new knowledge.

Development is systematic work, drawing on existing knowledge gained from research and/or practical experience, which is directed to producing new materials, products or devices, to installing new processes, systems and services, or to improving substantially those already produced or installed.

Research and development should be considered to be scientific research and experimental development in the natural sciences and engineering only, therefore excluding:

- i. market research, sales promotion,
- ii. quality control or routine analysis and testing of materials, devices or products,
- iii. research in the social sciences or the humanities,
- iv. prospecting, exploring or drilling for or producing minerals, petroleum or natural gas,
- v. the commercial production of a new or improved material, device or product or the commercial use of a new or improved process,
- vi. style changes, or routine data collection.

Definitions below correspond to the area of technology items listed in the table.

1. Fossil fuels

- a) **Crude oils and natural gas**
 - i) **Exploration:** includes development of advanced exploration methods (geophysical, geochemical, seismic, magnetic) for on-shore and off-shore prospecting;
 - ii) **Production (including enhanced recovery) and storage:** includes on-shore and off-shore deep drilling equipment and techniques for conventional oil and gas; secondary and tertiary recovery of oil and gas; hydro fracturing techniques; processing and cleaning of raw product; storage on remote platforms (e.g. Arctic, offshore); safety aspects of offshore platforms;
- b) **Oil sands and heavy crude oils**
 - i) **Surface and sub-surface production and separation of the bitumen, tailings management:** includes surface and in-situ production (e.g. SAGD); tailings management;
- c) **Refining, processing and upgrading:** includes processing of natural gas to pipeline specifications, and refining of conventional crude oils to refined petroleum products (RPPs), and the upgrading of bitumen and heavy oils either to synthetic crude oil or to RPPs. Upgrading may be done at an oil sands plant, regional merchant upgraders or integrated into a refinery producing RPPs;
- d) **Coal production, separation and processing:** includes coal, lignite and peat exploration; deposit evaluation techniques; mining techniques; separation techniques; coking and blending; other processing such as coal to liquids, underground (in-situ) gasification;
- e) **Transportation of fossil fuels:** includes transport of gaseous, liquid and solid hydrocarbons via pipelines (land and submarine) and their network evaluation; safety aspects of LNG transport and storage.

2. Renewable energy resources

- a) **Solar**
 - i) **Photovoltaics (PV):** includes solar cell development; PV module development; PV-inverter development; building-integrated PV-modules; PV-system development; other;
 - ii) **Thermal-power and high-temperature applications:** includes solar chemistry; concentrating collector development; solar thermal power plants; high-temperature applications for heat and power;
 - iii) **Heating and cooling:** includes daylighting; passive and active solar heating and cooling; collector development; hot water preparation; combined-space heating; solar architecture; solar drying; solar-assisted ventilation; swimming pool heating; low-temperature process heating; other.
- b) **Wind energy:** includes technology development, such as blades, turbines, converters structures; system integration; other.
- c) **Bio-energy**
 - i) **Biomass production/supply and transport:** includes improvement of energy crops; research on bio-energy production potential and associated land-use effects; supply and transport of bio-solids, bio-liquids, biogas and bio-derived energy products (e.g. ethanol, biodiesel); compacting and baling; other;
 - ii) **Conversion to fuels:** includes conventional bio-fuels; cellulosic-derived alcohols; biomass gas-to-liquids; other energy-related products and by-products;
 - iii) **Conversion to heat and electricity:** includes bio-based heat, electricity and combined heat and power (CHP), excluding multifiring with fossil fuels;
 - iv) **Other bio-energy:** includes recycling and the use of municipal, industrial and agricultural waste as energy not covered elsewhere.
- d) **Hydro**
 - i) **Small < 10MW:** includes plants with capacity of below 10 MW;
 - ii) **Large > 10MW:** includes plants with capacity of 10 MW and above.
- e) **Other renewable energy:** includes hot dry rock; hydro-thermal; geothermal heat applications (including agriculture); tidal power; wave energy; ocean current power; ocean thermal power; other.

3. Nuclear fission and fusion

- a) **Exploration, mining and preparation, tailings management:** includes development of advanced exploration methods (geophysical, geochemical) for prospecting; ore surface and in-situ production; uranium and thorium extraction and conversion; enrichment; handling of tailings and remediation;
- b) **Nuclear reactors:** includes nuclear reactors of all types and related system components;
- c) **Other fission:** nuclear safety; environmental protection (emission reduction or avoidance); radiation protection and decommissioning of power plants and related nuclear fuel cycle installations; nuclear waste treatment, disposal and storage; fissile material recycling; fissile materials control; transport of radioactive materials;
- d) **Fusion:** includes all types (e.g.: magnetic confinement; laser applications).

4. Electric power

- a) **Generation in utility sector:** includes conventional and non-conventional technology (e.g.: pulverised coal; fluidised bed; gasification-combined cycle; supercritical); re-powering, retrofitting, life extensions and upgrading of power plants; generators and components; super-conductivity; magneto hydrodynamic; dry cooling towers; co-firing (e.g.: with biomass); air and thermal pollution reduction or avoidance; flue gas cleanup (excluding CO₂ removal); CHP (combined heat and power) not covered elsewhere;
- b) **Combined heat and power in industry, buildings:** includes industrial applications; small scale applications for buildings;
- c) **Electricity transmission, distribution and storage:** includes solid state power electronics, load management and control systems, network problems, super-conducting cables, AC and DC high voltage cables, HVDC transmission; other transmission and distribution related to integrating distributed and intermittent generating sources into networks; all storage (e.g.: batteries, hydro reservoirs, fly wheels); other.

5. Hydrogen and fuel cells

- a) **Hydrogen production for process applications;**
- b) **Hydrogen production for transportation applications;**
- c) **Hydrogen transport and storage;**
- d) **Other hydrogen:** includes end uses (e.g.: combustion); other infrastructure and systems R&D (refuelling stations);
- e) **Fuel cells**
 - i) **Stationary:** for electricity generation, other stationary end-use;
 - ii) **Mobile:** includes portable applications.

6. Energy efficiency

- a) **Industry:** includes reduction of energy consumption through improved use of energy and/or reduction or avoidance of air and other emissions related to the use of energy in industrial systems and processes (excluding bio-energy-related) through the development of new techniques, new processes and new equipment; other;
- b) **Residential and commercial:** includes space heating and cooling, ventilation and lighting control systems other than solar technologies; low energy housing design and performance other than solar technologies; new insulation and building materials; thermal performance of buildings; domestic appliances; other;
- c) **Transportation:** includes analysis and optimisation of energy consumption in the transport sector; efficiency improvements in light-duty vehicles, heavy-duty vehicles, non-road vehicles, public transport systems; engine-fuel optimisation; use of alternative fuels (liquid and gaseous, other than hydrogen); fuel additives; diesel engines; Stirling motors, electric cars, hybrid cars; includes air emission reduction; other;
- d) **Other:** includes waste heat utilisation (heat maps, process integration, total energy systems, low temperature thermodynamic cycles); district heating; heat pump development; reduction of energy consumption in the agricultural sector.

7. Other technologies

- a) **Carbon capture, transport and storage related to:**
 - i) **Fossil fuel production and processing;**
 - ii) **Electric power production;**
 - iii) **Industry in the end-use sector, such as steel production, manufacturing, etc. (i.e. excludes 7a(i) and 7a(ii)).**
- b) **Energy system analysis:** includes system analysis related to energy R&D not covered elsewhere; sociological, economical and environmental impact of energy which are not specifically related to one technology area listed in the sections above;
- c) **Other:** includes energy technology information dissemination; studies not related to a specific technology area listed above.

Please return the completed questionnaire within 30 days of receipt.

If you are unable to do so, please inform us of the expected completion date.
If you receive more than one copy of this survey questionnaire for the same business,
please complete one and attach and return the duplicate(s).
If you require assistance in the completion of this questionnaire or
have any questions regarding the survey please address all enquiries to:

Statistics Canada
150 Tunney's Pasture Driveway
Ottawa, On
K1A 0T6
Tel: 1-877-992-3999
Fax: 1-888-882-7999

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**Thank you for completing this questionnaire.
Please retain a copy for your records.**